

No. 82 August 5, 2013 Shareholders corporate newsletter*

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Corporate News

ASTARTA ranked the third in the National Philanthropists rating



On July 5, 2013 the Supervisory Board of the National Philanthropists rating, composed of PriceWaterhouseCoopers (PwC Ukraine) and Baker & McKenzie representatives as well as Ukrainian sociologist, director of "Democratic Initiatives" foundation Irina Bekeshkina, named the winners for the year 2012 in three categories: company-philanthropist, charitable foundation or organization-

philanthropist, individual-philanthropist. The evaluation was based on documented financial figures spent on charity. ASTARTA ranked the third among corporate bodies and became the only agri-industrial company in the rating.

The rating which is a joint initiative of community-based organization "Socially responsible society" and Ukrainian Philanthropists Forum in partnership with the magazine «Hallmarker» was attended by 59 organizations, companies and individuals.

Agricultural enterprises of the Group are finishing harvesting campaign of early grains



As of the beginning of August ASTARTA harvested early grains on the area of 52 thousand ha (91% of the total land under early grains). The average yields are 31% higher than in previous year.

LLC "agricultural company "Dovzhenko" is the leader among agricultural companies of the Group in terms of winter wheat yields with more than 5,8 tonnes per ha.

High level of the field activities organization, personal professionalism, new modern equipment and efficient agro technologies favored achieving high yields and successful harvesting campaign.

Sector's & Economic News

Pakistan wheat imports could reach one million tonnes this year



Pakistan is set to become a net wheat importer this

year with purchases climbing to the highest in five years after delayed planting and reduced fertiliser use hit domestic output and drove up local prices. The South Asian nation, which has been exporting wheat for the last three years, joins a growing list of countries that have seen production curbed, squeezing global supplies and buoying prices.

Pakistan is likely to ship in 800,000 tonnes to 1 million tonnes of wheat in the year to March 2014, traders said, the most since 2008/09 and way up from 200,000 tonnes the bought last year. Supply will mainly come from the Black Sea region due to competitive prices offered there. "We are have just finished the harvest and one would imagine that everything is alright but prices are moving higher," Karachi-based said а grains trader.

"There is shortfall in the market as our production was well below the government's target and there has been drawdown in stocks." Wheat production in Pakistan slid to 23.3 million tonnes in 2012/13, the lowest in four years and down from 25 million tonnes a year ago, according to the US Department of Agriculture. Output in 2013/14 is estimated at 24 million tonnes.

UkrAgroConsult

Brazil analyst sees 65 million tonnes sugar cane hurt by frost



The frost in southern Brazil damaged 18 percent of the remaining 365 million tonnes of sugar cane still unharvested of the 2013/14 center-south crop, sugar and ethanol analyst Datagro said. Datagro President Plinio Nastari told Reuters that severe frost on July 24 and 25 in some southern cane growing regions in the world's largest exporter of sugar may have killed entire fields, which would likely require replanting. "We don't know how much of the affected 65 million tonnes of cane has been lost yet. We should know in about a week," Nastari said by phone. "We still need to test how deeply the frost impacted the

cane. A field is not always uniformly affected." Nastari said some fields will need to be replanted and some will rot before mills get a chance to harvest them. He said frost killed the inner core, or gem, of cane plants in some areas.

Reuters

Prysiazhniuk names grain forecast of over 57 million tons



Ukraine is planning to harvest more than 57 million tons of grain this season, almost half of which will be corn.

Agricultural Policy and Food Minister Mykola Prysiazhniuk said this at a briefing at the Cabinet of Ministers on Thursday, the press service of the Agricultural Policy and Food Ministry reported.

"I would also like to name a grain harvest forecast. This year Ukraine plans to collect more than 57 million tons of grain. A large part of it will be cornomore than 28 million tons. This is currently the most export-oriented crop," Prysiazhniuk said.

He said that the pace of current harvesting campaign is significantly higher compared to previous years. Ukrainian farmers have currently harvested 28 million tons of grain from 90% of the area under winter crops. Ukraine's southern regions completed the collection of early crops. The average yield of grain crops in Ukraine is 29.8 quintals per hectare, or 5 quintals per hectare more than last year.

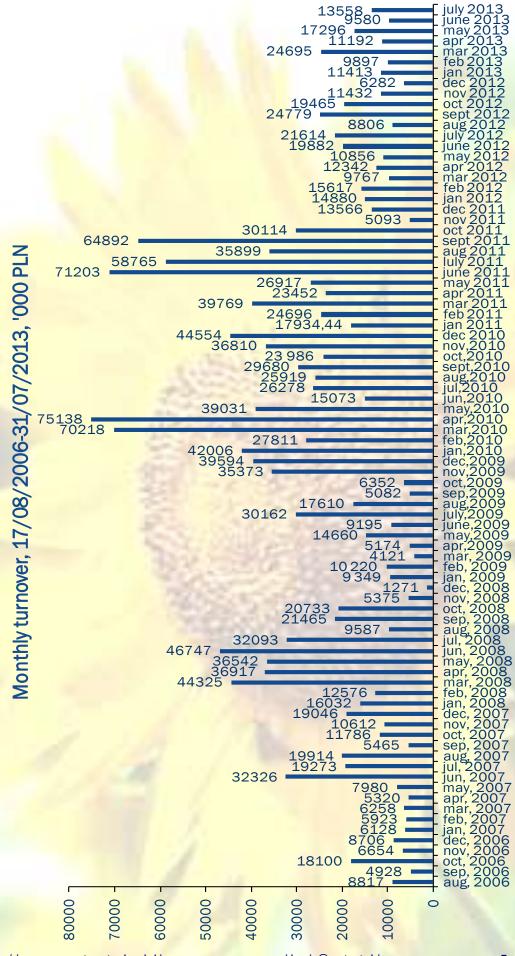
Ukrinform

ASTARTA in Figures

Quotation information for the period 1-31 July 2013

Trading session results AST as of 31.07.2013

Last Trade	74.00	
Last Change	-0.7%	
Day's Range	73.03 - 74.48 PLN	
1 Month Range / Change	60.00 - 75.20 PLN/ 14.00%	
Turnover (1 month)	13 558 652 PLN/ 196 126 shares	
Avg. Day Turnover (1 month)	589 507 PLN / 8 527 shares	
Avg. Price (1 month)	69.13	
Market Cap. 31.07.2013	1 850 000 000 PLN/ 578 703 703 USD	
Number of trade sessions	23	
Transactions from 01.07.2013 - 31.07.2013	631	
Avg. Transactions for session	27	
20-Day Moving Average AST	66.81	
100-Day Moving Average AST	60.43	
200-Day Moving Average AST	60.87	



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Quotes of Sugar & Food Companies

European Stock Exchanges

Name	28.06.2013	31.07.2013	Change. %
TATE & LYLE	8.24	8.39	1.8%
AGRANA BETEILIGUNGS	111.00	96.02	-13.5%
SUEDZUCKER	23.76	24.40	2.7%
GREENCORE GROUP	1.48	1.70	14.9%
INDYKPOL	36.00	36.45	1.25%
COLIAN SA	2.40	2.34	-2.5%
KRUSZWICA	30.00	39.97	33.2%
MIESZKO	4.00	4.08	2%
DUDA	0.69	0.73	5.8%
KERNEL	48.00	50.12	4.4%
AGROTON	2.39	2.14	-10.5%
MILKILAND	11.30	12.40	9.7%
IMC	13.35	15.60	16.8%
KSG Agro	11.20	11.60	3.6%
OVOSTAR	76.20	76.50	0.4%

Agricultural & Sugar Prices

White sugar				
Ukraine		LIFFE		
	EXW. UAH per ton	(FOB. futures). USD per ton		
28 June '13	6000	502.3		
31 July '13	5800	490.7		
Raw sugar				
NYBOT				
	(FOB. futures)			
	USD per ton			
28 June '13	373.0			
31 July '13	374.1			
		Vheat		
	Ukraine	Hungary,		
	CPT. UAH per ton	EXW. USD per ton		
28 June '13	1850	207		
31 July '13	1700	195		
		d Barley		
	Ukraine	France,		
	CPT. UAH per ton	FOB. USD per ton		
28 June '13	1750	237		
31 July '13	1800	238		
		nflower		
	Ukraine	Argentina		
	CPT. UAH per ton	FOB. USD per ton		
28 June '13	4700	570		
31 July '13	4500	500		
		Corn		
	Ukraine	Hungary.		
001 //10	CPT. UAH per ton	USD per ton		
28 June '13	2000	244		
31 July '13	1900	226		
		ybeans		
	Ukraine	CBOT		
00.1 440	CPT. UAH per ton	(EXW. futures). USD per ton		
28 June '13	4550	575		
31 July '13	4550	505		

Source: agriagency.com.ua, isco-i.ru, apk-inform.com, proagro.com.ua

NBU exchange rate:

28.06.13: 1 USD = 7,99 UAH 31.07.13: 1 USD = 7,99 UAH